

HERRICK, FEINSTEIN LLP

Robert L. Rattet

2 Park Avenue

New York, New York 10016

(212) 592-1400

(212) 592-1500 (fax)

rrattet@herrick.com

*Counsel for Debtor and Debtor in Possession*

STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: :  
 : Chapter 11  
QUEEN ELIZABETH REALTY CORP., :  
 : Case No. 13-12335 (SMB)  
Debtor. :  
 :  
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**DEBTOR'S EXPERT WITNESS LIST**  
**FOR OCTOBER 19, 2015 HEARING**

This expert witness list is for the valuation hearing of the condominium interest of the Debtor.

Debtor hereby identifies the following expert witnesses who are expected to testify at the Debtor's hearing scheduled for October 19, 2015 at 10:00 a.m.:

1. Capital Appraisal Services, Inc.  
19-02 Whitestone Expressway, Suite 304  
Whitestone, New York, 11357
2. RCI Appraisal Corporation  
135-26 Roosevelt Ave  
Flushing, NY 11354
3. Appraisers and Planners, Inc.  
James Levy  
9 East 40th Street, 5<sup>th</sup> Floor  
New York, New York 10016

Debtor reserves the right to call any witnesses designated by any other party, to amend or supplement this witness list and call rebuttal witnesses.

Dated: New York, New York  
August 25, 2015

HERRICK, FEINSTEIN LLP  
*Attorneys for the Debtor and Debtor in Possession*

By: /s/ Robert Rattet  
Robert L. Rattet  
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New York, New York 10016  
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rrattet@herrick.com